

Delivered by Email To: All known Affected Persons of Group Five Limited
Companies and Intellectual Property Commission

Displayed: Registered business address and principal place business of the
Company and anywhere where employees are employed

Published: On the website maintained by the Company and accessible to
Affected Persons

30 June 2026

NOTICE TO ALL KNOWN AFFECTED PERSONS OF GROUP FIVE LIMITED (the "Company") REGARDING THE TERMINATION OF THE BUSINESS RESCUE PROCEEDINGS OF THE COMPANY

In accordance with Section 132(2)(c)(ii) of the Companies Act 71 of 2008 ("**the Act**") you are hereby notified of the following:

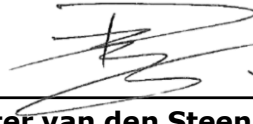
1. Capitalised words not otherwise defined in this notice shall have the meaning ascribed to them in the approved Business Rescue Plan for the Company as published on 30 August 2019 (the "**BR Plan**")
2. The BR Plan has been substantially implemented as per the definition in the BR Plan.
3. All known, traceable and verified Creditors have been paid in full and in accordance with the provisions of the BR Plan. Cash provision has been made for the settlement of reasonably estimated future claims by currently untraceable or unverified Creditors and/or contingent Creditors.
4. As a result, and in accordance with section 152(8) of the Act, as read with section 132(2)(c)(ii) of the Act, the Business Rescue Proceedings of the Company have been formally terminated, effective 30 June 2026 (the "**Termination Date**").
5. It is the business rescue practitioners' view that, over and above the full and final settlement of Creditors noted in paragraph 3 above, the Company may, over time, also be in a position to provide a positive return to its shareholders.
6. It is noted that the duly adopted business rescue plan for Group Five Construction Proprietary Limited ("**G5C**") has been substantially implemented and the business rescue proceedings of G5C have similarly been terminated, effective 30 June 2026.
7. Control of the Company, with effect from the Termination Date, has been handed over to the existing Board of Directors of the Company (the "**Board**") which currently has a single Executive Director. The Board will oversee all financial and administrative matters which remain unresolved as at the Termination Date. It is the intention of the Board to appoint new independent non-executive directors to serve alongside the current Executive Director.

8. A copy of the Form COR125.3 (Notice of Termination of Business Rescue Proceedings) has been filed with the Companies and Intellectual Property Commission and is available for download on the Company's website at: http://www.g5.co.za/group_five_limited.php under the "Business Rescue" tab.
9. Concurrent Creditors, including trade creditors and sub-contractors, that have not yet received any or all of the cash distributions they believe are due to them are advised to contact Nesh Singh on email nsingh@groupfive.co.za with details of such claims so that due payments may be released. Payments will only be made to recognised and appraised Concurrent Creditors as previously notified in accordance with the business rescue proceedings of the Company and the BR Plan. The purpose of such contact will be to validate information including: the validity of the claim so submitted; bank details; and the identification of the submitter/claimant.
10. Shareholders of the Company (in relation to the previously JSE listed shares of the Company) are requested and advised to contact Computershare to update their details. The contact details for Computershare are as follows: Tel: 011 370 5000 or one can visit the website www.computershare.com / www-uk.computershare.com/Investor / www.computershare.com/za/contact-us.
11. Should you have any queries or require further information, please contact the Board companysecretary@groupfive.co.za.

Yours faithfully,



Dave Lake
Business Rescue Practitioner
Group Five Limited



Peter van den Steen
Business Rescue Practitioner
Group Five Limited

**Companies and Intellectual Property Commission
Republic of South Africa**

Form CoR 125.3

About this Form

- This form is issued in terms of section 152(8) of the Companies Act, 2008, and Regulation 125 (5) of the Companies Regulations, 2011.
- This notice must be filed.

**Contacting the
Commission**

The Companies and Intellectual
Property Commission of South
Africa

Postal Address
PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

Notice of Substantial Implementation of Business Rescue Plan

Date: 30 June 2026

Customer Code: WERKMP

Concerning:

(Name and Registration Number of Company)

Name: Group Five Limited

Registration No: 1969/000032/06

The above named company commenced business rescue proceedings by resolution on
11 March 2019

In terms of section 152, a business rescue plan was adopted on
11 September 2019

The terms of that plan have now been substantially carried out, as contemplated in section 152(8). Accordingly, the business rescue proceedings end upon the filing of this Notice, in the manner contemplated in section 132 (2)(c) (ii).

Name and Title of person signing on behalf of the Practitioner:

DAC Lake and PF van den Steen - Joint Business Rescue Practitioners

Authorised Signature:

